Winnipeg Regional Office régional de la Health Authority samté de Winnipeg Caring for l'eacit À l'écoute de notre sonté	Practice Guideline: Routine Preoperative Tests for Adult Patients Undergoing Elective Surgery	Guideline Number:
CLINICAL PRACTICE	Approved By: WRHA Professional Advisory Council	Pages: 1 of 2
GUIDELINE	Approval Date: November 2010	Supercedes: N/A

1. PRACTICE OUTCOME

- 1.1 This document provides evidence informed clinical practice guidelines for practitioners ordering preoperative laboratory tests for adult patients undergoing elective surgery.
- 1.2 Pre-operative testing will be based on the proposed surgical procedure and an assessment of the patient's health status.
- 1.3 Use of these standards will enhance patient care by eliminating unnecessary tests and avoiding duplicate tests, and will support the efficient use of existing resources.

2. **BACKGROUND**

- This guideline was developed as one phase of a provincial initiative to improve the quality and coordination of preoperative care.
- Currently, there are no region wide standards to guide physicians ordering required preoperative tests.
- Physicians from Surgery, Anesthesia, and providers from Family Medicine-Primary Care supported the need to develop these standards collaboratively, and formed a clinical group. The group reviewed available clinical evidence and guidelines. For specific tests, consultations with neurology, hematology, and blood conservation were obtained.
- Consensus on indications for each preoperative lab test were then obtained and developed into a grid (see attached).
- The attached grid contains the most common indications for all of the commonly ordered tests. There is also a separate legend page so that it can easily be referred to in an exam room or at an administrative assistant's desk.
- This information is presented in a format that is adaptable for an electronic health record and complements the current WRHA preoperative assessment form.
- Feedback on the grid has been received from: Surgery, Anesthesia, and Family Medicine-Primary Care, and from Hematology, Blood Conservation, and Neurology consultants.

3. **GUIDELINES**

- 3.1 The grid uses five criteria to stratify patient risk and determine the indicated preoperative tests:
 - 1. Age
 - 2. Exercise Tolerance
 - 3. Medical Co-morbidities
 - 4. Drug Therapies
 - 5. Type of Surgery
- 3.2 Indications for each preoperative lab test are summarized in the attached grid.
- 3.3 Tests are valid for **6 months** provided there has been no interim change in the patient's condition.
- 3.4 For patients with complex or uncommon surgical or medical conditions, tests beyond what is suggested in this grid may be appropriate.
 - 3.5 The grid does **not** apply to the following:
 - -pediatric patients (< 16 years old)
 - -patients undergoing cardiac surgery at St. Boniface Hospital

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3.6 Preoperative histories and physicals are valid for six months, unless there is a change in the patient's condition.

4. **RESOURCES**

Two page assessment grid is attached to practice guideline (Appendix A).

5. **SOURCE/REFERENCES**

Fisher, S., Bader, A., & Sweitzer, B. Chapter 34: Preoperative Laboratory and Diagnostic Studies, Miller's Anesthesia, 7th edition.

Fleisher, L. et al. (2007) ACC/AHA 2007 Guidelines on Perioperative Cardiovascular Evaluation and Care for Noncardiac Surgery, *Journal of the American College of Cardiology*, 50 (17), 159-242.

Institute of Health Economics (2007) Routine Preoperative Tests: are they necessary?

National Institute for Clinical Excellence (2003) Preoperative Tests: the use of routine preoperative test for elective surgery.

Pasternak, L. et al. (2002) Practice Advisory for Preanesthesia Evaluation. *Anesthesiology*, 96, (2), 485-496.

6. **PRIMARY AUTHOR**

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